

WS Atkins plc

Analyst and investor visit to ITER

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Uwe Krueger

Chief executive officer

Simon Layzell

Project Director, ITER

Today's agenda

- Welcome
- Health and safety
- Atkins and ITER – project overview
- Site visit
- Our Energy business.

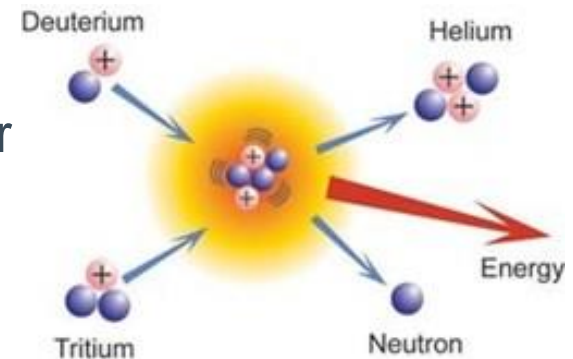
The ITER programme

- International Thermonuclear Experimental Reactor
- A €15bn research & development programme to demonstrate the scientific and technological viability of controlled fusion for power production
- Involvement of parties representing over half of the world's population – the world's largest R&D project
- The world's largest nuclear fusion machine, in the south of France (Cadarache).

The science of nuclear fusion

Limitless supply of fuel

- Deuterium is abundant
- Tritium can be bred from Lithium
- An enormous energy yield (250kg/year for 1GW)
- No high activity waste
- No chain reaction – stops if disturbed
- Fusion machines have been around since the 1950's but not on a commercial basis.



<http://www.iter.org> : The Science

Development timetable

2025 ITER operations

- Demonstrate fusion as a viable energy source
- Expose most of the physics at reactor conditions
- Test fusion technologies in an integrated system

2035 Decision on DEMO

2045 DEMO operations

- Prototype fusion power station

2055 First commercial fusion power station



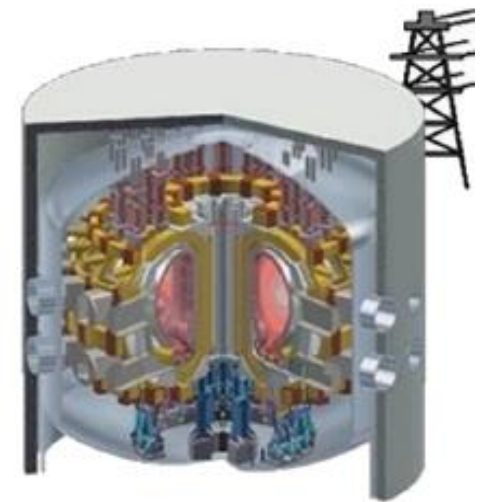
JET

*80 m³
~16 MW_{th}*



ITER

*800 m³
~ 500 MW_{th}*



DEMO

*~ 1000 - 3500 m³
~ 2000 - 4000 MW_{th}*

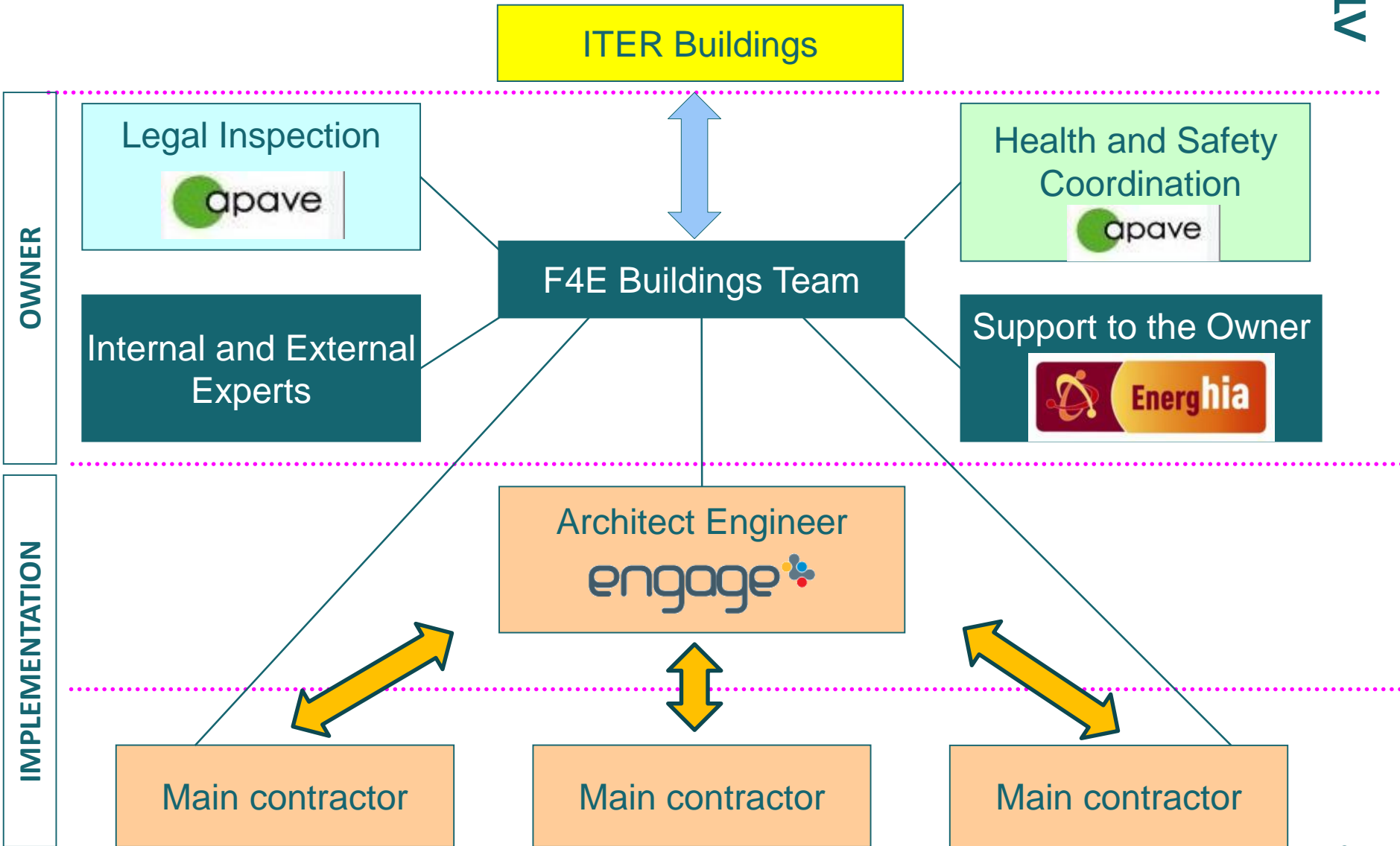
The ITER organisation

- Created in 1985 (Gorbachev & Reagan)
- It is an umbrella organisation (designer of fusion process plant, programme manager, future operator and license holder)
- There are 7 domestic agencies (DAs) – funding through ‘in kind’ delivery of engineering, equipment and construction services
- Fusion for Energy (F4E) represents the EU.



F4E
(Barcelona)

Project organisation



Engage's customer



F4E – EU domestic agency

- Responsible for 45% of the €15bn overall project
- Based in Barcelona with limited on site representation
- Provision of all 39 buildings and associated services (10% of project)
- Supported by owner's engineer (Energhia consortium).

Engage

A joint venture operation

An equal partnership, international JV comprising:

- Assystem
- Atkins
- Empresarios Agrupados
- Iosis/Egis



Architect engineer for the buildings, services and site infrastructure.

Engage

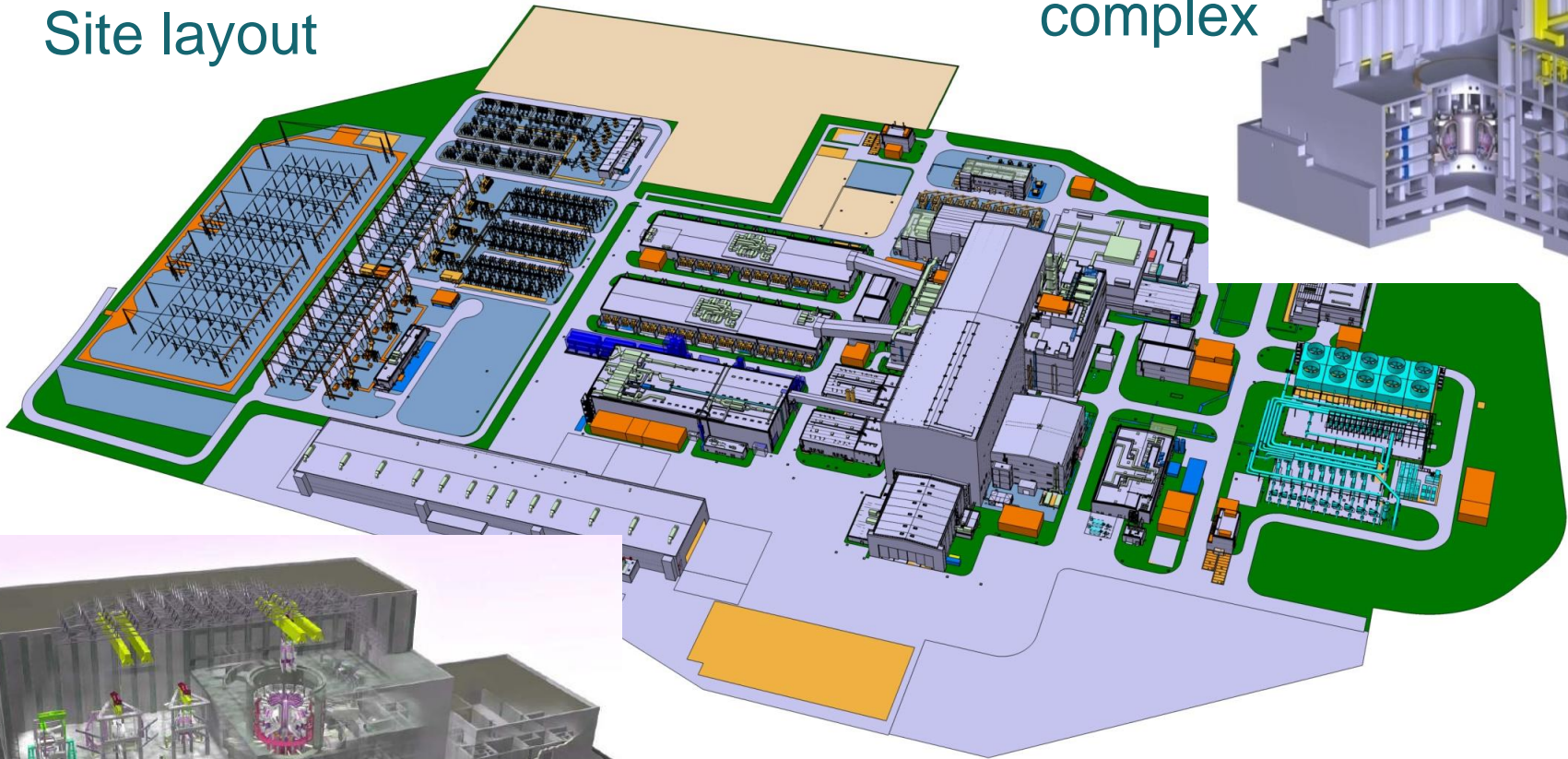
Designer and construction supervisor

- 39 buildings and structures - €1.5bn of capital spend
- Design stages:
 - Tender design
 - Construction design for nuclear buildings
- Design disciplines:
 - Civil & structural engineering
 - HVAC, electrical (HV, MV, LV), C&I, piping
 - Mechanical handling
 - Nuclear environment: seismic, blast, aircraft, confinement
 - Architecture
 - Permitting
- Support to the procurement process
- Construction management for the buildings, including services and site infrastructure
- Around €250m fee over nine years.

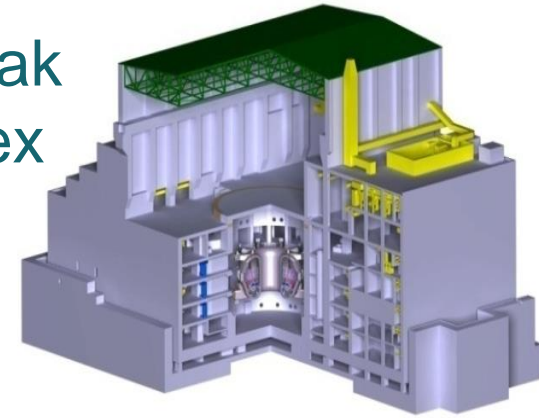
Buildings and infrastructure

€1.5bn project within the €15bn programme

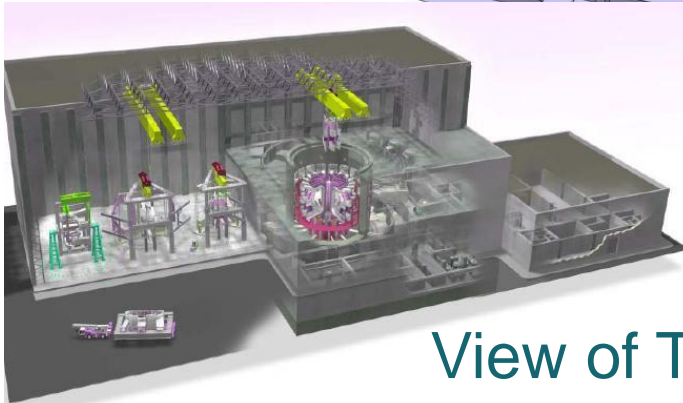
Site layout



Tokamak complex



View of Tokamak complex

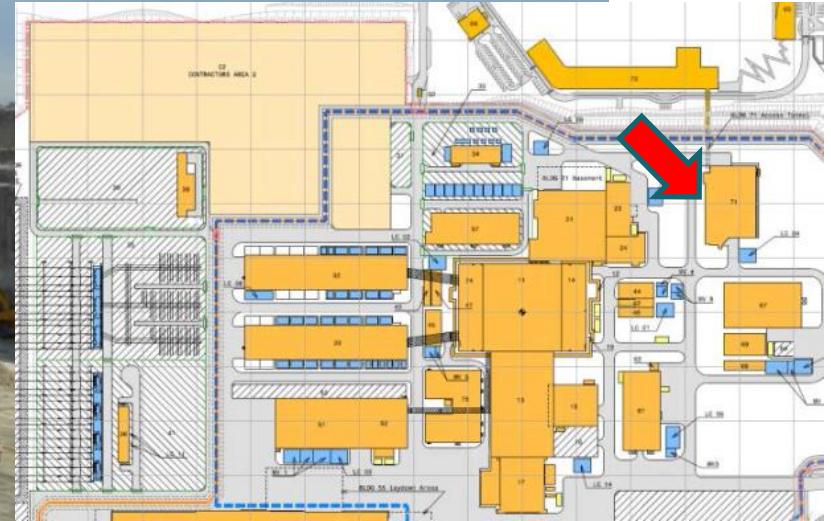


ITER buildings' project

Site dimensions: 1,000m x 400m



Construction of pit - March 2011



Construction - July 2012

Anti-seismic pit



Tokamak basement slab - April 2013

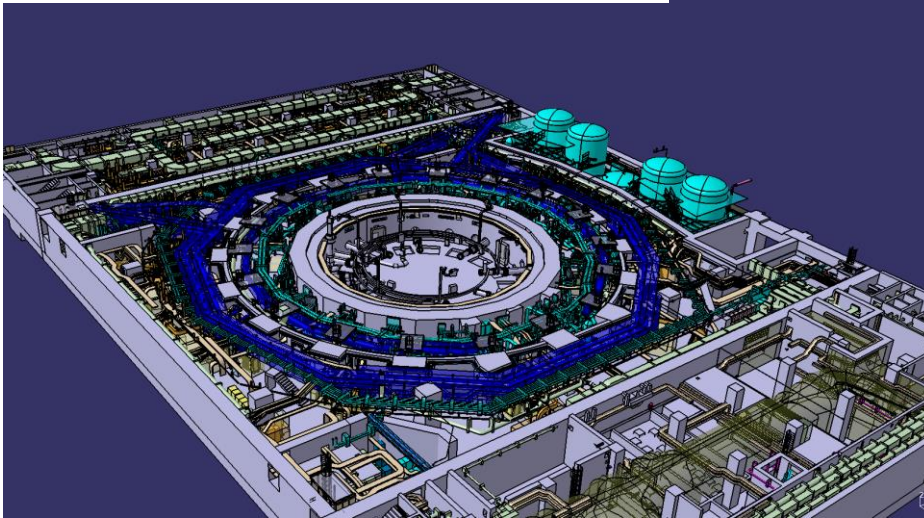
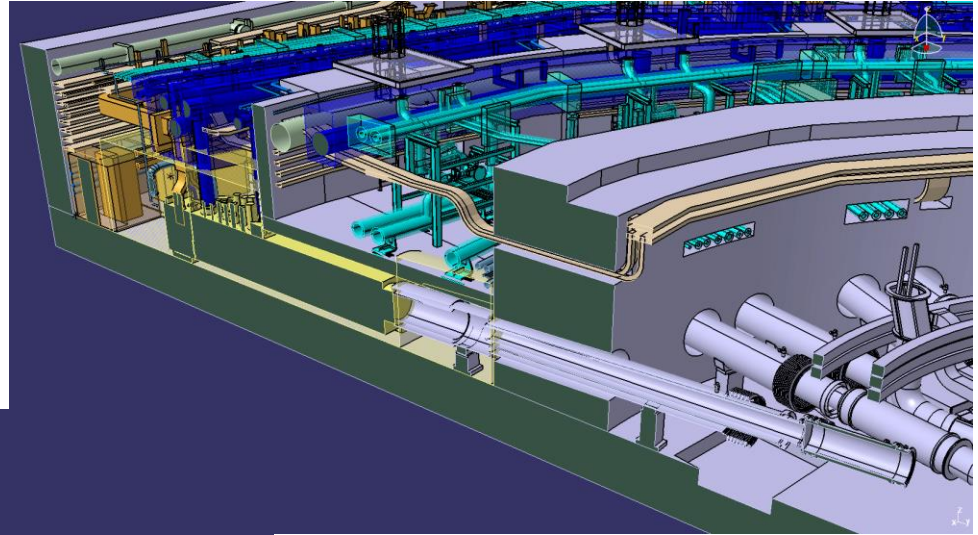


Project complexity

- Health & safety
- Interfaces with a R&D project under development - configuration and change control
- Process integration
- Technical requirements
- Embedded plates – 80,000+ (forecast 110,000+)
- Multiple stakeholders
- Multiple cultures and languages
- French nuclear regulator
- Multiple contractors and interfaces.

Key challenges

Technical change management



Process integration

Interesting facts

- ITER Tokamak weighs 23,000 tons (3x Eiffel Tower)
- ITER produces 500 MW of output power for 50MW of input (Q=10). Current record 16MW
- Temperature of sun at its core is 15 million °C, ITER temperature will reach 150 million °C
- Steel frame buildings have a footprint of 29,000 m² and will incorporate 14,500 tons of structural steel
- 8km of underground tunnels for cables, pipes and other services.

ITER – the future



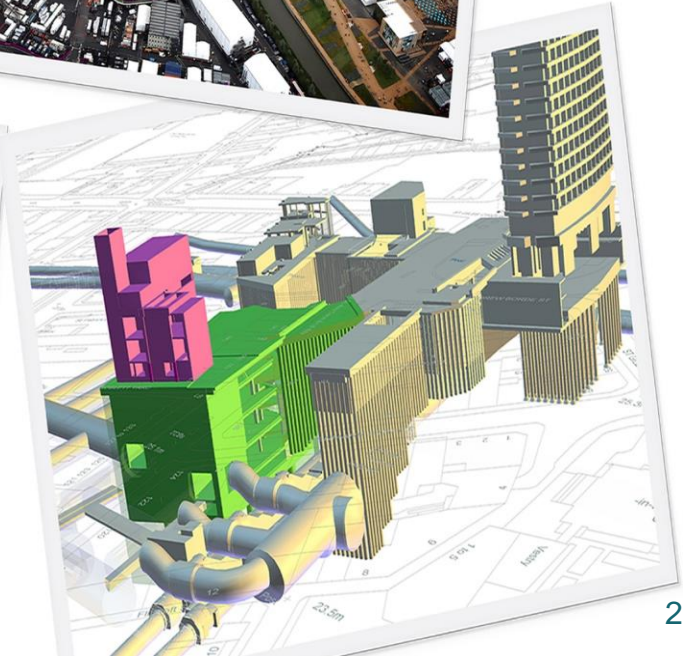
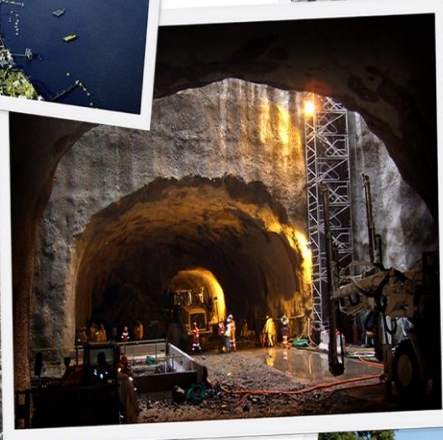
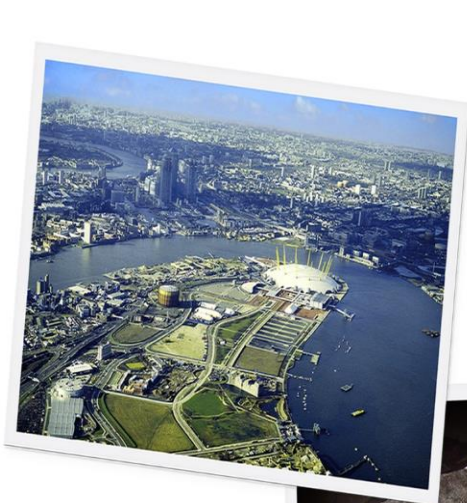
Summary

- The ITER programme will deliver the world's largest fusion machine
- As part of the Engage joint venture Atkins is responsible for the design, support to procurement and construction management
- This represents a €1.5bn project within the €15bn research and development programme
- The ITER project represents progress in our strategy to increase our involvement in new build projects
- It provides a showcase for our expertise with a global profile at the technical limits of our industry.

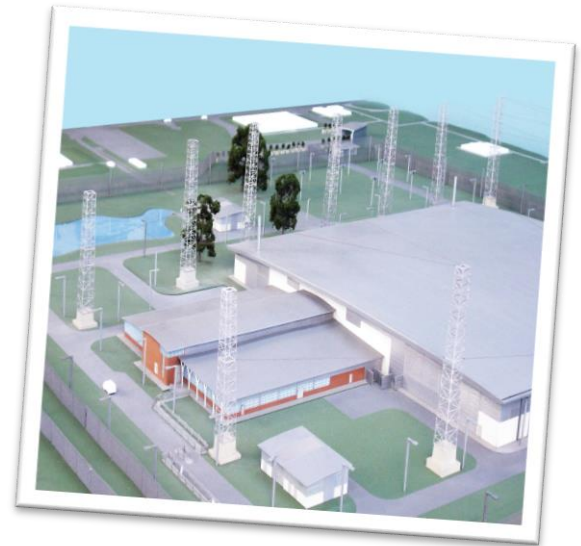
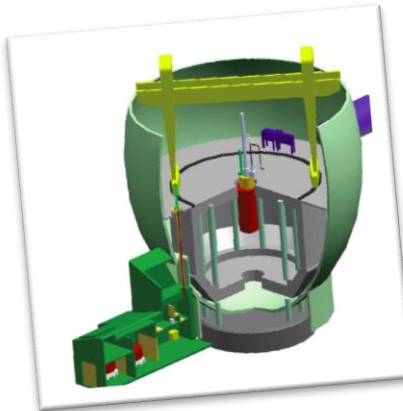
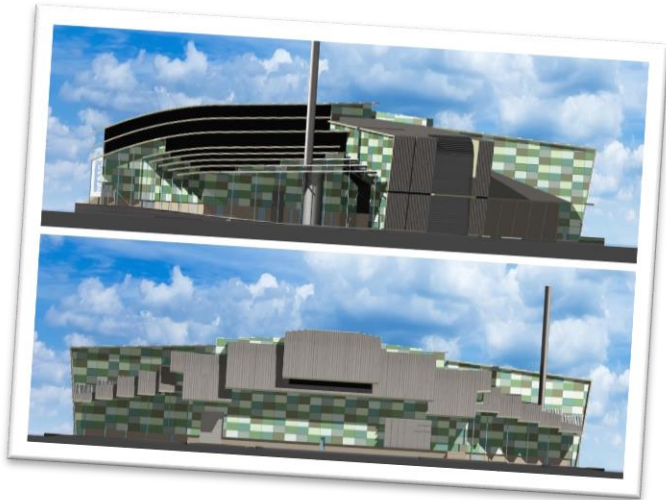
Mike McNicholas

Design and Engineering
Managing Director

We deliver the design of the UK's largest most critical infrastructure projects – with scale and complexity



We excel in projects of scale and regulatory complexity - bringing our cross industry learning to the nuclear market



We work across the nuclear market



New Build



Decommissioning

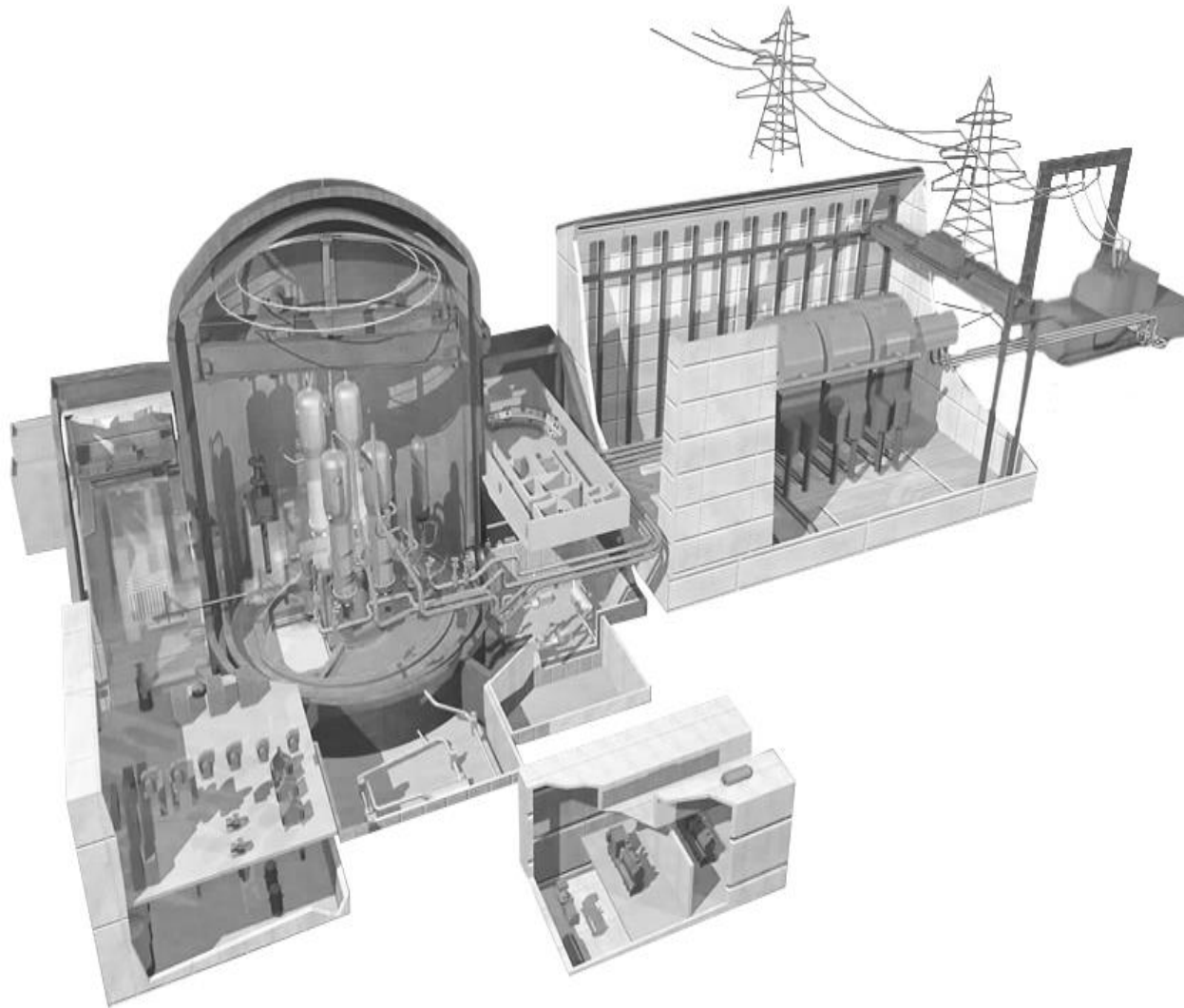


Generation



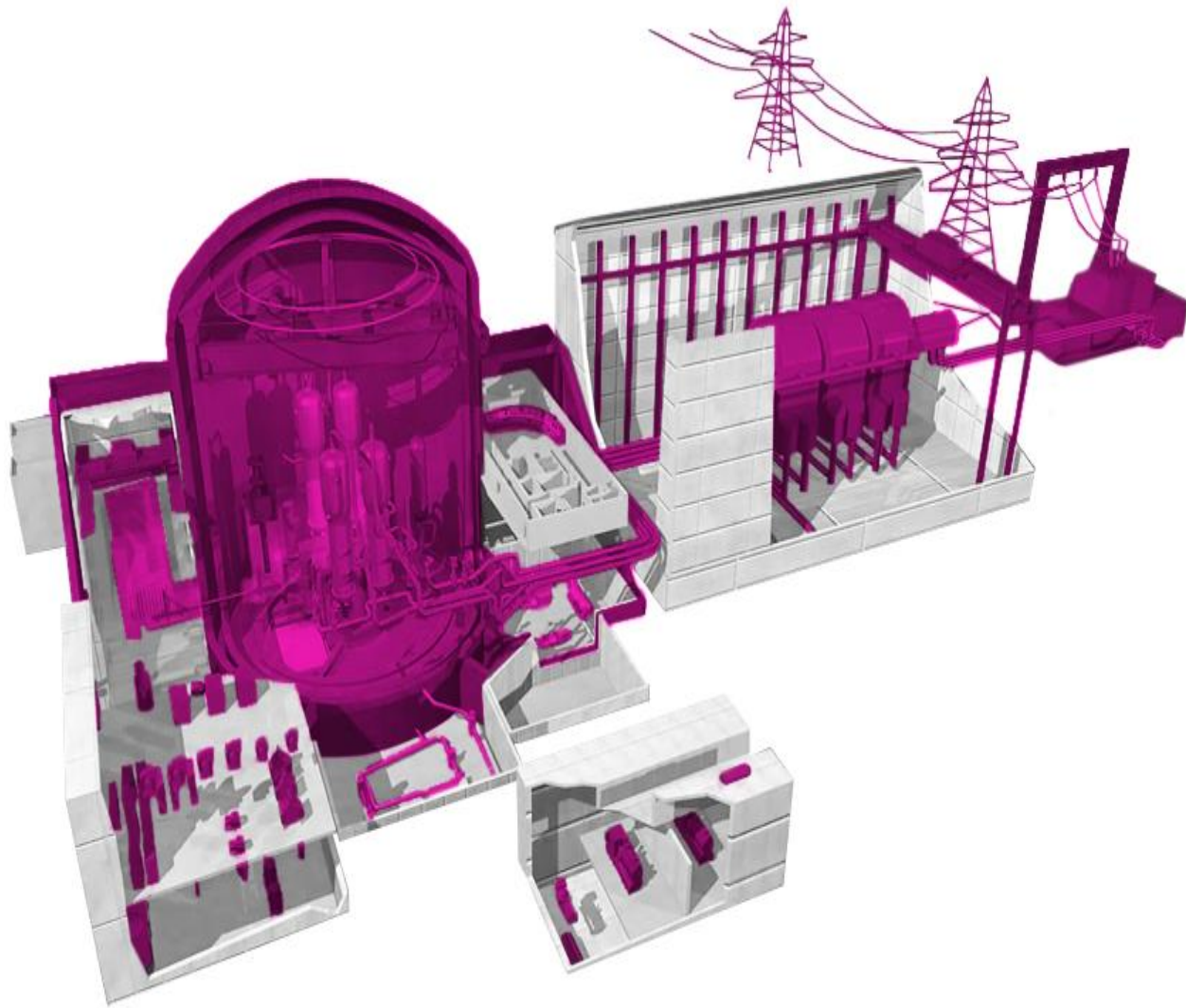
Fuel

How do we create a winning proposition



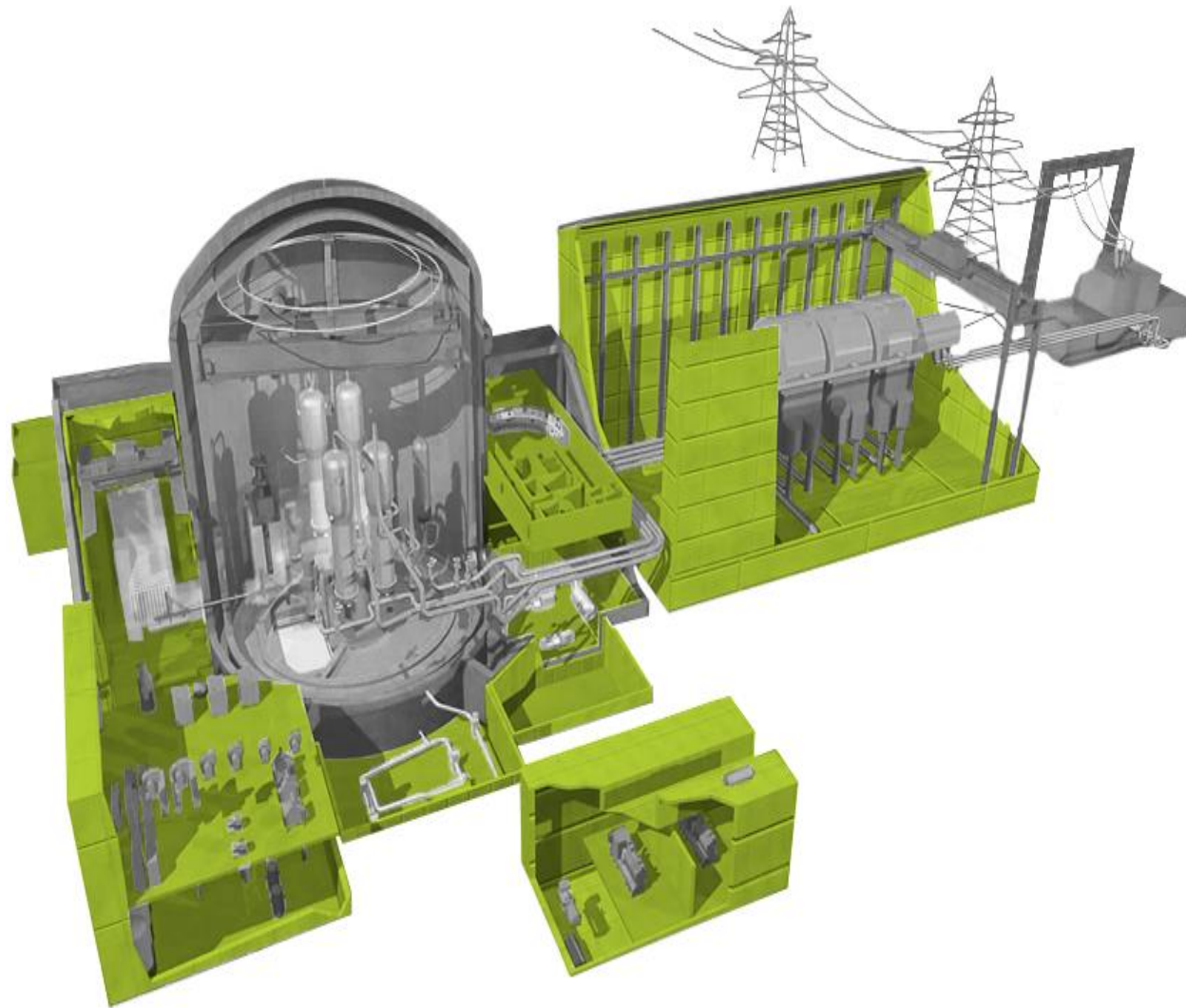
... it is about the whole integrated solution

This is what Energy does...



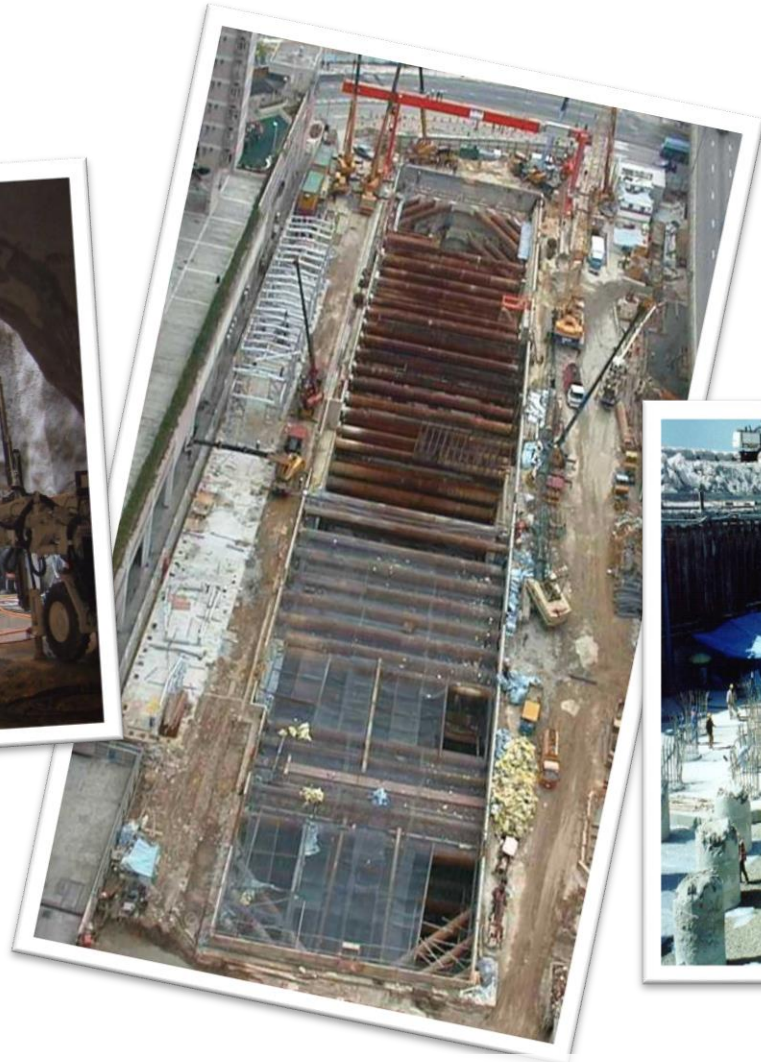
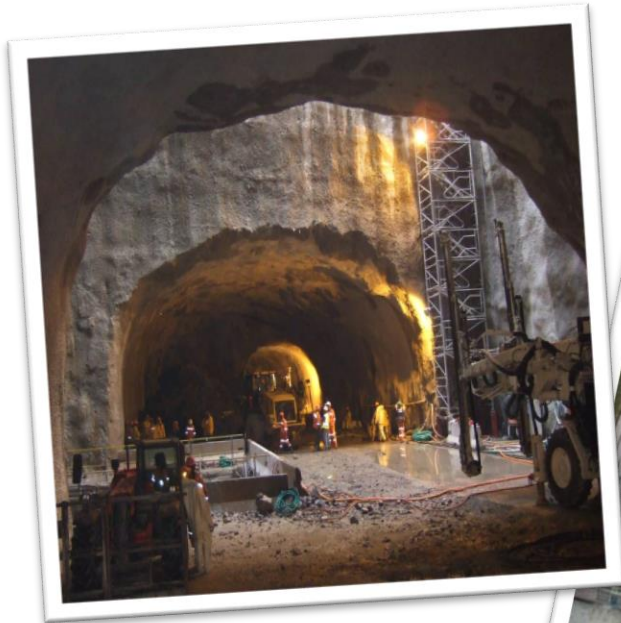
..... process, plant and equipment

This is what D&E does...



..... buildings and infrastructure

It can be the hidden structures - the tunnels and caverns that connect the plant - the early works that unlock the programme



..... getting to regulatory compliance more quickly, smartly and predictably

Laurent Schmeider

F4E project manager for site, buildings
and power supplies

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