

Captured from www.iesiusa.com on 1 Feb., 2006

[Ed: The typos are original, and to the knowledge of New Energy Times, this is the first time the company publicly acknowledged the withdrawal of the SB-2]

Shareholders

On December 27, 2004 the Company filed their SB-2 document with the Securities and Exchange Commission in the United States.

Innovative Energy Solutions, Inc. on August the 9th, 2005 the filed SB-2 submitted to the Securities and Exchanges Commission on December 27, 2005 was withdrawn due to containing changes in accounting and capital structure at advise of council. After the withdrawal and acceptant by the SEC of the SB-2, company SEC Council had a discussion with the SEC and was advise that the Form 8-A12G should also be withdrawn. On September 28, 2005 this document was withdrawn.

Please

If you have any questions concerning your iESi shares, please contact us at:
866.417.3044