

Captured from www.iesiusa.com on 17 Sept., 2005

Financial Information

iESi provides the following attractive combination of features to an investor:

On July 16, 2004, the Company closed the first round of financing of \$3 million

Addresses the global need for low-operating-cost hydrogen and heat-generation solutions

Operates in a high-growth and highly visible sector: next-generation and environmentally friendly energy solutions

Licensing model allows iESi to retain control of intellectual property

Licensing model allows for low overhead and fixed operating costs because large corporate infrastructure costs are not necessary

Use of Proceeds

iESi is using the capital to build company infrastructure, continue product development efforts, protect its intellectual property and patent rights and other legal expenses, establish manufacturing facilities, marketing, public relations and advertising expenses, sales expenses, accounting expenditures, business travel, etc.
